## Case Management

Current CareValidate clients enrolled in the Testing Module have the option to use our Case Management and Case Notes features to better track, report and record positive Covid19 cases.

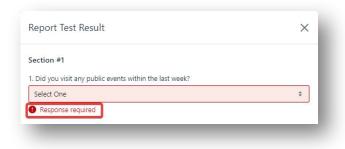
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## Why Use Case Management-

- Using the Case Management features makes it seamless for companies to track and gather information needed for both internal reporting and any other state reporting that they may be required to submit.
- Admins can build a custom case notes question form
- Ability for employees to answer custom questions after submitting a test (through a form that displays immediately after the test result submission)
- Employees can view their notes when they inspect their own test results table
- Ability for Admins to edit the notes that employees have submitted

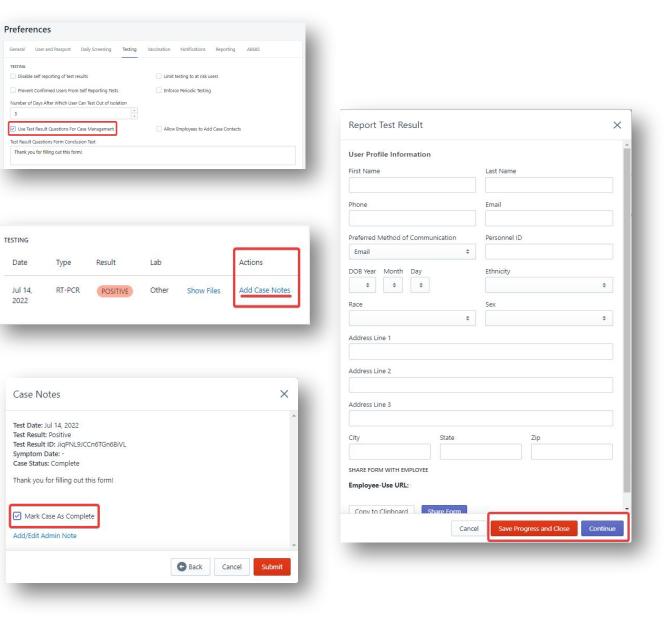
## Key Case Management Features

- User Profile Information can be added and confirmed
- Custom conclusion message can be created by admin
- Create custom questions
- Require specific questions to be answered before the user can proceed



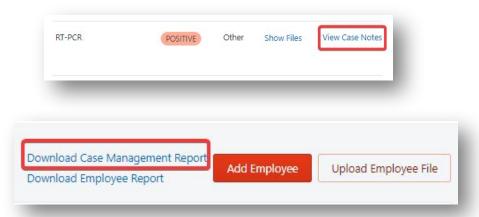
Save Changes	
USER PROFILE INFORMATION	
Check All Fields That Should Be Included From User's Profil	le Disable Editing in the Following Fields
Address Line 1	✓ Address Line 1
Address Line 2	Address Line 2 Disabled for editing
Address Line 3	Address Line 3
City	
Date of Birth	Date of Birth
🕑 Email	Email
Ethnicity	Ethnicity
First Name	First Name
🗹 Last Name	Last Name
Personnel ID	Personnel ID
Phone Phone	Phone
State	State
Race	
Sex Sex	
Zip	
Preferred Mode of Communication Pr	references
G	General User and Passport Testing Vaccination Notifications Reporting AB685
	TESTING
	Disable self reporting of test results
	Prevent Confirmed Users From Self Reporting Tests Enforce Periodic Testing
	Test Result Questions Form Conclusion Text
	Thank you for filling out this form!
	Testing Period for 2 days
	-0
CTION 1 QUESTIONS	Delete Section
ction Title	
Section #1	
QUESTION 1	Delete Question
Input Type	Delete Question
Selected Option \$	
Text Selected Option	
Date	
Multiple Input	
Ontion 1	
Option 1	
	ti di seconda di second
Yes	
Option 2	
Option 2	<b>ω</b>
Option 2	
Option 2	

- Employees can save their progress and close the form at any point.
- If an employee cancels the form immediately after submitting a positive test result, an admin can start a case form for that positive test result at any time afterward and send a link to the form to the employee.
- A company admin can mark the form as complete at any time making it no longer editable by the employee.
- Employees can continue editing the forms as long as they haven't been marked as complete. After being marked complete, employees can read the saved information and company admins can continue editing them and adding/updating admin notes.



- Users can self report close contacts
- Download comprehensive Case Management Reports
- View Case Notes for individual users

port Test Result	X Report Test Result	×
Contacts Company's Name	CLOSE CONTACTS	
Were you in close contact with any other employees (onsite of offsite) 48-hours prior to the onset of symptoms/positive test date? The CDC defines close contact as less than 6 feet away for a cumulative total of minutes or more over a 24-hour period.	Add Contacts	
Yes No	The CDC defines close contact as less than 6 feet away for a cominutes or more over a 24-hour period.	umulative total of 15
Cancel Save Progress and Close G	Cancel Save Progress	and Close Continue



notificationDate	care360Id	testDate	labName	testType	directContacts	worksiteContacts	status	statusReason	firstName	lastName	addressLine1
2022-08-03T11:21:12.974-04:00	C360-7BW-63S	2022-07-28T11:21:01.831-04:00	Quidel QuickVue	Rapid Antigen	0	1	open		Trey	Naivar	140 Camden Woods Pl
2022-08-03T11:19:56.898-04:00	C360-7BW-63S	2022-07-27T11:19:45.464-04:00	Quidel QuickVue	Rapid Antigen	0	1	open		Trey	Naivar	140 Camden Woods Pl
2022-08-02T16:27:47.903-04:00	C360-XJH-5KN	2022-08-02T16:27:39.386-04:00	Other	RT-PCR	0	0	open		jake	sciotto	
2022-08-02T16:26:27.846-04:00	C360-XJH-5KN	2022-08-02T16:26:18.057-04:00	Other	RT-PCR	0	0	open		jake	sciotto	
2022-08-02T11:32:24.569-04:00	C360-R9S-PF1	2022-08-02T11:29:20.063-04:00	Quidel QuickVue	Rapid Antigen	2	0	open		Jiten	Chhabra	123
2022-07-28T18:17:48.545-04:00	C360-2NE-288	2022-07-28T18:13:41.230-04:00	Other	RT-PCR	0	0	open		jake	sciotto	
2022-07-28T17:57:18.036-04:00	C360-99F-HNR	2022-07-28T17:57:03.553-04:00	Other	RT-PCR	0	0	open		Daniel	Tofan	
2022-07-28T17:53:39.056-04:00	C360-XJH-5KN	2022-07-28T17:52:01.882-04:00	Other	RT-PCR	0	0	open		jake	sciotto	
2022-07-28T17:52:24.400-04:00	C360-XJH-5KN	2022-07-28T17:52:01.882-04:00	Other	RT-PCR	0	0	open		jake	sciotto	
2022-07-28T17:45:15.323-04:00	C360-XM8-717	2022-07-28T17:44:54.291-04:00	Abbott BinaxNOW	Rapid Antigen	0	1	open		Katie	Thomas	
2022-07-28T17:44:54.386-04:00	C360-R9S-PF1	2022-07-28T17:44:41.698-04:00	Quidel QuickVue	Rapid Antigen	0	0	open		Jiten	Chhabra	
2022-07-28T17:41:23.738-04:00	C360-3CW-REX	2022-07-28T17:41:09.935-04:00	Other	RT-PCR	0	0	open		Daniel	Tofan	
2022-07-28T17:39:20.690-04:00	C360-W5Q-K3Y	2022-07-27T17:39:12.756-04:00	Other	RT-PCR	0	0	open		Rajesh	Singh	
2022-07-28T17:38:46.970-04:00	C360-O5D-V3K	2022-07-28T17:38:41.002-04:00	Quidel QuickVue	Rapid Antigen	0	0	open				
2022-07-28T17:38:11.598-04:00	C360-7GH-WP7	2022-07-28T17:37:48.518-04:00	Abbott BinaxNOW	Rapid Antigen	0	1	open		к	т	
2022-07-28T17:36:32.589-04:00	C360-826-2Q9	2022-07-28T17:36:17.987-04:00	Quidel QuickVue	Rapid Antigen	0	0	open				
2022-07-28T17:06:12.350-04:00	C360-R9S-PF1	2022-07-28T17:05:58.302-04:00	Quidel QuickVue	Rapid Antigen	0	0	open		Jiten	Chhabra	123
2022-07-28T17:03:39.297-04:00	C360-R9S-PF1	2022-07-28T17:03:22.533-04:00	Quidel QuickVue	Rapid Antigen	0	0	open		Jiten	Chhabra	123
2022-07-28T17:02:26.651-04:00	C360-R9S-PF1	2022-07-28T17:01:57.046-04:00	Quidel QuickVue	Rapid Antigen	0	0	open		Jiten	Chhabra	
2022-07-28T16:12:47.956-04:00	C360-XM8-717	2022-07-28T16:12:40.659-04:00	Quidel QuickVue	Rapid Antigen	0	2	open		Katie	Thomas	
2022-07-28T16:09:27.180-04:00	C360-EKD-Z5N	2022-07-28T16:09:10.078-04:00	Quidel QuickVue	Rapid Antigen	0	0	open				
2022-07-28T15:57:44.507-04:00	C360-VQJ-ODB	2022-07-28T15:57:37.594-04:00	Quidel QuickVue	Bapid Antigen	0	3	open				

Please feel free to reach out to us to any time with questions, to demo the Case Management features, or help you set up your account!

- Team CareValidate

